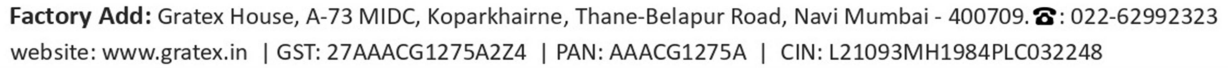


Regd. Add: 109, Kakad Udyog Bhavan, L.J. Road, Mahim,
Mumbai - 400016. 📞: 022-62992121



To,
Listing Compliance Department
Bombay Stock Exchange Limited,
25th Floor, P.J. Towers,
Dalal Street, Mumbai - 400001

Scrip Code : 526751– GRATEX INDUSTRIES LIMITED

Please find enclosed the Reconciliation of Share Capital Audit of Gratex Industries Limited for the quarter ended 31st December, 2023.

Thanking You,

Yours Faithfully

KARAN
SHARMA

Digitally signed by KARAN SHARMA
DN: cn=postalCode=400015, st=MAHARASHTRA,
street=2777 27TH FLOOR EIR 2 MARATHON NEXTGEN
VEER SANTAJI LANEMUNIBALLAPUR WARELINEXTO
TO PHOENIX MAIL 400015, o=Personal, title=5398,
serialNumber=5bcb36c28c949115dda48c16799709d2
85c040; c=KARAN SHARMA
prv=20240424-23:50:24.00Z; c=KARAN SHARMA
2.5.4.20=461890968429ed5a79ad3c5a49470c46173
f4261a5d7109b0673462,
email=KARAN@MAILSHINDIA.COM, cn=KARAN
SHARMA
Date: 2024.01.09 16:24:36 +05'30'

Karan Baldevkrishan Sharma
Managing Director
(DIN: 00117188)

Annexure - II

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

1 For Quarter Ended 31st December, 2023

2 ISIN : INE915E01013

3 Face Value : Rs.10/-

4 Name of the Company Gratex Industries Limited

5 Registered Office Address 109, Kakad Udyog Bhawan, L.J. Road, Mahim, Mumbai - 400 016

6 Correspondence Address 109, Kakad Udyog Bhawan, L.J. Road, Mahim, Mumbai - 400 016

7 Telephone & Fax Nos. 022-62992121

8 Email address cs.audit@gratex.in

9 Names of the Stock Exchanges where the company's securities are listed : Bombay Stock Exchange Limited

	Number shares	% of Total of Issued Cap.
10 Issued Capital	3034800	100
11 Listed Capital (Exchange-wise)	3034800	100
12 Held in dematerialised form in CDSL	480994	15.85
13 Held in dematerialised form in NSDL	1916106	63.14
14 Physical	637700	21.01
15 Total No.of shares (12+13+14)	3034800	100

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NOT APPLICABLE

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
No Changes in Share Capital						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction
Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No) Yes as on 31.12.2023
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any. NOT APPLICABLE

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? NOT APPLICABLE

- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	0	0	NOT APPLICABLE
Pending for more than 21 days	0	0	NOT APPLICABLE

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

ACS NEHA ARORA
Tel : 022 - 62992121

- 23 Name, Address, Tel. & Regn. No. of the Auditor
(Company Secretary)

JC & Associates
39-Upper Basement, Dheeraj Heritage, S.V. Road,
Milan Junction, Santacruz (West), Mumbai - 400 054
Tel No. 022 49748034
Email: jessyindia25@gmail.com
CP NO.: 12162, FCS:9798, PR: 1511/2021

- 24 Appointment of common agency for share registry work
if yes (name & address)

Yes
Adroit Corporate Services Pvt. Ltd.
19, Jaferbhoy Indl. Estate, 1st Floor, Makwana Road,
Marol Naka, Mumbai-400 059
Tel : 022-42270417

- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,
company changed its name etc.)

Date : 09.01.2024
Place : Mumbai
UDIN : F009798E003160748

FOR GRATEX INDUSTRIES LIMITED	
Jacintha Castelino	Digitally signed by Jacintha Castelino Date: 2024.01.09 15:11:19 +05'30'
Ms. Jacintha Castelino	
Practicing Company Secretary	
FCS : 9798 COP : 12162 PR: 1511/2021	